Personal Finances Worksheet

	Month 1 Amount	Month 2 Amount	Month 3 Amount
Dwelling:			
Rent Payment			
House Payment			
Property Tax			
House Repair			
Miscellaneous Expenses (lawn mowing, cleaning, snow shoveling)			
Homeowner's Association Dues			
Insurance			
Furniture/Appliance Payments			
Transportation			
Car Payments(s)			
Other Vehicle Payments(s)			
Vehicle Upkeep/Repair			
Fuel			
Insurance			
License(s)			
Public Transportation			
Utilities			
Telephone			
Gas			
Electricity			
Water			
Trash			
Personal			
Groceries			
Dining Out			
Entertainment			
Tobacco Products			
Medical/Dental/Vision Insurance			
Clothing			
Totals			

Laundry/Dry Cleaning	
Medical/Dental/Vision/Hospital Exp	
Prescriptions	
Education	
Credit Card Payments	
Loan Payments	
Pets	
Dues & Subscriptions	
Gifts	
Donations	
Travel	
Cable TV	
Personal	
Hobbies/Crafts	
Music	
Personal Assistant	
Assistive technology purchase, payments & maintenance	
Internet Access	
Outstanding business loans	
Student loan payments	
Child support payments	
Other:	
Monthly Total	

Average Expenses per Month (Monthly Totals ÷ 3 months)

Sources of Income:

Source	Amount per Month

Total



🜟 "Go Fund Me" or "kick start" pages ARE considered income